

OPT OUT FORM

<p>SECTION A</p> <p>Self-Invested Personal Pension (SIPP) sold through Jackson Francis, Sanderson Clarke, TPS Land, CLP Brokers or PFR Services and invested into storage pods or one of the following schemes; Henley Retirement Benefit Scheme; Capita Oak Pension Scheme; Trafalgar Multi Asset Fund.</p>	<p>CASE REFERENCE: HZL02</p> <p>INVESTOR REF NUMBER:</p> <p><i>Your IRN can be found on correspondence from the SFO. It starts HZL....</i></p>
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Guidance for those who did NOT invest in any of the above pension schemes OR are unable or unwilling to assist the SFO with this investigation.

Only use this form if you wish to **OPT OUT** and by placing an (✓) in the most appropriate box below.

After making your selection please ensure it is **signed and dated** and you have **completed the Personal Detail Section overleaf** (page 2). **After saving** your completed Opt-Out form, can you please upload it to the SFO by using the following URL <https://sfhzl-optout.egressforms.com/>

Alternatively, you can post it to the Serious Fraud Office (SFO) 2-4 Cockspur Street London SW1Y 5BS marking for the attention of Paul Clements.

Please return this completed form **as soon as possible**.

I would like to Opt Out for the reason I have selected below.
Please place an (✓) against the most appropriate OPTION:

1.	I did not invest my pension in any companies or schemes mentioned at ‘Section A’ above
2.	I did not finalise my arrangement to invest my pension in any of the above schemes. Therefore, my pension was not transferred.
3.	I am completely satisfied with the way my pension has been handled by any of the schemes referred to above <i>(also see option 8 below)</i> .
4.	I have since moved my pension to another company, which is not connected with any of the companies or schemes, mentioned at ‘Section A’ above.
5.	I am content to leave my pension where it is <i>(also see option 8 below)</i> .
6.	I do NOT want to complete the questionnaire <i>(also see option 8 below)</i> .
7.	I do NOT wish to give a reason <i>(also see option 8 below)</i> .
8.	I <u>DID</u> invest my pension into one of the schemes mentioned above and although I am unable or unwilling to assist the SFO by completing the questionnaire, I would like to be contacted and given the opportunity to apply for criminal compensation should this be an option in the future.

Signed*:		Date:	
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By signing above you are confirming that you **did NOT invest in any of the above pension schemes or are unable or unwilling to assist the SFO with this investigation at this time (unless option 8 above applies)**. *If you are signing on behalf of the investor, please also complete both sections overleaf. By signing on behalf of the investor, you declare that you have the permission from the investor or have a legal right to sign this form on their behalf.

IF YOU ARE SIGNING THIS ON BEHALF OF THE INVESTOR PLEASE COMPLETE BOTH SECTIONS BELOW BEFORE RETURNING THIS FORM by emailing it to hazel@sfo.gov.uk or by post to The Serious Fraud Office (SFO) 2-4 Cockspur Street London SW1Y 5BS marked for the attention of Paul Clements.

*If signing on behalf of the investor, please complete **their** details in Section 1 **and** your details at Section 2.

Section 1

Investors details [CAPITAL LETTERS ONLY]			
Investor Reference Number:			
Title:			
First name:			
Surname:			
1 st line address:			
2 nd line address:			
3 rd line address:			
Town/City		Post Code:	
Home telephone:		Mobile telephone:	
Email address:			

ONLY complete the following section if you are signing on **behalf** of the above named person.

Section 2

3rd Party Details [CAPITAL LETTERS ONLY]			
Relationship/ Capacity to victim:			
Company:			
Full name:			
1 st line address:			
2 nd line address:			
3 rd line address:			
Town/City		Post Code:	
Home telephone:		Mobile telephone:	
Email address:			

Please **SAVE** this document before uploading it to the SFO using the following link (URL)
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